

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
MetroWest Medical Center	Framingham	Middlesex	Nonteaching	12 / 31	12		
Financial Performance Indicators	FY02	FY03	FY04	FY05	FY06 Q3	MA Industry Median FY06 Q3	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	2.05%	3.03%	1.77%	2.00%	-1.60%	1.43%	not available
Non-Operating Margin	0.00%	-0.11%	-4.79%	-2.36%	0.27%	1.30%	not available
Total Margin	2.05%	2.92%	-3.02%	-0.36%	-1.32%	3.17%	2.08%
Operating Surplus (Loss)	\$3,646,165	\$5,918,318	\$3,473,279	\$2,111,879	(\$3,478,428)	---	---
Total Surplus (Loss)	\$3,648,013	\$5,703,778	(\$5,932,191)	(\$379,058)	(\$2,883,782)	---	---
<b>Liquidity</b>							
Current Ratio	0.83	1.35	1.34	0.96	1.43	1.48	1.68
Days in Accounts Receivable	43.41	41.68	33.74	79.27	39.93	39.39	49.17
Average Payment Period	55.68	40.82	31.52	104.74	34.23	47.71	63.4
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]					---	---	3.11
Cashflow to Total Debt [4]					---	---	16.38%
Equity Financing	82.67%	83.04%	82.56%	15.60%	12.06%	40.35%	47.45%
<b>Other</b>							
Total Net Assets	\$82,982,143	\$92,931,276	\$85,531,503	\$12,620,942	\$9,737,158	---	---
Assets Whose Use is Limited	\$0	\$0	\$0	\$0	\$0	---	---
Net Patient Service Revenue [5]	\$174,515,848	\$190,382,811	\$201,883,052	\$107,047,122	\$214,077,845	---	---

### FY06 Q3 Filing based on hospital's UNAUDITED internal financial statements.

Data Sources: FY02 - FY06 Q3 data drawn from DHCFP quarterly and annual filings.

CAVEATS: FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-FY05 annual data is reconciled to Audited Financial Statements for most hospitals. DHCFP filings may not reflect all of the financial resources available to the hospital -- for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

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#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered. Ratio not applicable to quarterly analysis due to shortened time frame.

[5] Net Patient Service Revenue includes Premium Revenue.